

United Overseas Bank (Thai) Public Company Limited
Summary Statement of Assets and Liabilities
C.B.1.1

As of 30 June 2019 (amended version) (Not audited/reviewed by certified public accountant)

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|---|--------------------|---|--------------------|
| Cash | 3,808,220 | Deposits | 449,954,220 |
| Interbank and money market items, net | 89,895,417 | Interbank and money market items, net | 18,102,797 |
| Claims on securities | - | Liabilities payable on demand | 3,775,047 |
| Derivatives assets | 6,719,594 | Liabilities to deliver securities | - |
| Investments - net | 55,645,853 | Financial liabilities designated at fair value through profit or loss | - |
| (With obligations Thousand Baht 73,000) | | Derivatives liabilities | 7,453,519 |
| Investments in subsidiaries and associates, net | 61,750 | Debts issued and Borrowings | 11,000,000 |
| Loans to customers, net | 383,347,130 | Bank's liabilities under acceptances | - |
| Accrued interest receivables | 1,229,174 | Other Liabilities | 9,661,981 |
| Customers' liabilities under acceptances | - | Total Liabilities | 499,947,564 |
| Properties foreclosed, net | 217,288 | Shareholders' equity | |
| Premises and equipment, net | 10,007,628 | Equity Portion ^{1/} | 24,856,613 |
| Other assets, net | 6,391,421 | Other reserves | 3,800,132 |
| | | Retained Earnings | 28,719,166 |
| | | Total Shareholders' equity | 57,375,911 |
| Total Assets | 557,323,475 | Total Liabilities and Shareholders' equity | 557,323,475 |

Thousand Baht

| | |
|--|------------|
| Non-Performing Loan ^{2/} (net) as of 30 June 2019 (Quarterly) | 7,358,652 |
| (1.55 percents of total loans after allowance for doubtful accounts of non-performing loans) | |
| Required provisioning for loan loss, as of 30 June 2019 (Quarterly) | 5,042,571 |
| Actual provisioning for loan loss, as of 30 June 2019 (Quarterly) | 10,514,831 |
| Loans to related parties | 749,414 |
| Loans to related asset management companies | - |
| Loans to related parties due to debt restructuring | - |
| Regulatory capital | 60,826,748 |
| (Capital adequacy ratio 19.50 percents) | |
| Regulatory capital after deducting capital add-on arising from Single Limit | 60,826,748 |
| (Capital adequacy ratio after deducting capital add-on arising from Single Limit 19.50 percents) | |
| Changes in assets and liabilities this quarter as of 30 June 2019 due to fine from violating the Financial Institution Business Act B.E 2551, Section..... | - |
| Contingent liabilities | |
| Avals to bills and guarantees of loans | 4,494,629 |
| Liabilities under unmatured import bills | 1,023,994 |
| Letters of credit | 2,850,008 |
| Other contingencies | 85,416,557 |

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

| | |
|---|------------|
| ^{2/} Non-Performing Loans (gross) as of 30 June 2019 (Quarterly) | 11,228,834 |
| (2.34 percents of total loans before allowance for doubtful accounts of Non-Performing Loans) | |

Channel of capital maintenance information disclosure

For commercial banks

For financial Group

(Under the Notification of the Bank of Thailand)

(Under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure www.uob.co.th

Location of disclosure www.uob.co.th

Date of disclosure 30 April 2019

Date of disclosure 30 April 2019

Information as of 31 December 2018

Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.