

**United Overseas Bank (Thai) Public Company Limited**
**Summary Statement of Assets and Liabilities**
**C.B.I.1**

As of 30 April 2019 (amended version) (Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	4,694,763	Deposits	419,277,567
Interbank and money market items, net	76,820,879	Interbank and money market items, net	36,026,332
Claims on securities	-	Liabilities payable on demand	3,675,543
Derivatives assets	4,985,146	Liabilities to deliver securities	-
Investments - net	57,574,259	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 73,000)		Derivatives liabilities	4,846,499
Investments in subsidiaries and associates, net	61,750	Debts issued and Borrowings	11,000,000
Loans to customers, net	382,881,021	Bank's liabilities under acceptances	-
Accrued interest receivables	951,038	Other Liabilities	10,954,818
Customers' liabilities under acceptances	-	Total Liabilities	485,780,759
Properties foreclosed, net	232,799	Shareholders' equity	
Premises and equipment, net	9,989,044	Equity Portion <sup>1/</sup>	24,856,613
Other assets, net	4,008,413	Other reserves	3,686,342
		Retained Earnings	27,875,398
		Total Shareholders' equity	56,418,353
Total Assets	542,199,112	Total Liabilities and Shareholders' equity	542,199,112

**Thousand Baht**

Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2019 (Quarterly)	7,543,855
(1.67 percents of total loans after allowance for doubtful accounts of non-performing loans)	
Required provisioning for loan loss, as of 31 March 2019 (Quarterly)	5,051,081
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly)	10,612,340
Loans to related parties	848,586
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	60,726,041
(Capital adequacy ratio 19.27 percents)	
Regulatory capital after deducting capital add-on arising from Single Limit	60,726,041
(Capital adequacy ratio after deducting capital add-on arising from Single Limit 19.27 percents)	
Changes in assets and liabilities this quarter as of 30 April 2019 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	4,639,548
Liabilities under unmatured import bills	1,406,097
Letters of credit	3,408,762
Other contingencies	84,852,133

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2019 (Quarterly) 11,377,842

(2.50 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For commercial banks

For financial Group

(Under the Notification of the Bank of Thailand)

(Under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure www.uob.co.th

Location of disclosure www.uob.co.th

Date of disclosure 30 April 2019

Date of disclosure 30 April 2019

Information as of 31 December 2018

Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.