

**United Overseas Bank (Thai) Public Company Limited**
**Summary Statement of Assets and Liabilities**
**C.B.1.1**

As of 31 May 2018

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	4,163,813	Deposits	410,419,531
Interbank and money market items, net	103,229,920	Interbank and money market items, net	32,856,250
Claims on securities	-	Liabilities payable on demand	3,466,723
Derivatives assets	7,812,277	Liabilities to deliver securities	-
Investments - net	53,508,813	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 73,000 )		Derivatives liabilities	6,970,901
Investments in subsidiaries and associates, net	61,750	Debts issued and Borrowings	16,000,000
Loans to customers, net	349,384,898	Bank's liabilities under acceptances	1,164
Accrued interest receivables	902,623	Other Liabilities	9,805,538
Customers' liabilities under acceptances	1,164	<b>Total Liabilities</b>	<b>479,520,107</b>
Properties foreclosed, net	289,658	Shareholders' equity	
Premises and equipment, net	9,742,491	Equity Portion <sup>1/</sup>	24,856,613
Other assets, net	3,685,350	Other reserves	3,570,188
		Retained Earnings	24,835,849
		<b>Total Shareholders' equity</b>	<b>53,262,650</b>
<b>Total Assets</b>	<b>532,782,757</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>532,782,757</b>

**Thousand Baht**

Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2018 (Quarterly)	7,481,444
(1.64 percents of total loans after allowance for doubtful accounts of non-performing loans)	
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	5,113,309
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	10,408,314
Loans to related parties	639,588
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	58,166,219
(Capital adequacy ratio 18.88 percents)	
Regulatory capital after deducting capital add-on arising from Single Limit	58,166,219
(Capital adequacy ratio after deducting capital add-on arising from Single Limit 18.88 percents)	
Changes in assets and liabilities this quarter as of 31 May 2018 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	4,000,624
Liabilities under unmatured import bills	1,244,034
Letters of credit	2,958,201
Other contingencies	70,718,933
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2018 (Quarterly)	11,554,855
(2.52 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

**Channel of capital maintenance information disclosure**

For commercial banks

For financial Group

(Under the Notification of the Bank of Thailand)

(Under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure www.uob.co.th

Location of disclosure www.uob.co.th

Date of disclosure 30 April 2018

Date of disclosure 30 April 2018

Information as of 31 December 2017

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

