

**United Overseas Bank (Thai) Public Company Limited**
**Summary Statement of Assets and Liabilities**
**C.B.I.1**
**As of 30 June 2018**

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,606,973	Deposits	393,738,461
Interbank and money market items, net	82,662,215	Interbank and money market items, net	31,329,017
Claims on securities	-	Liabilities payable on demand	3,985,801
Derivatives assets	12,470,251	Liabilities to deliver securities	-
Investments - net	53,285,125	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 73,000)		Derivatives liabilities	11,072,570
Investments in subsidiaries and associates, net	61,750	Debts issued and Borrowings	16,000,000
Loans to customers, net	352,415,120	Bank's liabilities under acceptances	-
Accrued interest receivables	1,141,322	Other Liabilities	11,294,238
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>467,420,087</b>
Properties foreclosed, net	290,350	Shareholders' equity	
Premises and equipment, net	9,780,416	Equity Portion <sup>1/</sup>	24,856,613
Other assets, net	5,455,969	Other reserves	3,610,052
		Retained Earnings	25,282,739
		<b>Total Shareholders' equity</b>	<b>53,749,404</b>
<b>Total Assets</b>	<b>521,169,491</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>521,169,491</b>

**Thousand Baht**

 Non-Performing Loan <sup>2/</sup> (net) as of 30 June 2018 (Quarterly) 7,885,272

(1.81 percents of total loans after allowance for doubtful accounts of non-performing loans)

 Required provisioning for loan loss, as of 30 June 2018 (Quarterly) 4,905,293

 Actual provisioning for loan loss, as of 30 June 2018 (Quarterly) 10,390,297

 Loans to related parties 649,648

 Loans to related asset management companies -

 Loans to related parties due to debt restructuring -

 Regulatory capital 58,274,177

(Capital adequacy ratio 18.49 percents)

 Regulatory capital after deducting capital add-on arising from Single Limit 58,274,177

(Capital adequacy ratio after deducting capital add-on arising from Single Limit 18.49 percents)

Changes in assets and liabilities this quarter as of 30 June 2018 due to fine from violating

 the Financial Institution Business Act B.E 2551, Section..... -
**Contingent liabilities**

 Avals to bills and guarantees of loans 5,298,686

 Liabilities under unmatured import bills 1,217,828

 Letters of credit 4,127,044

 Other contingencies 82,011,983
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2018 (Quarterly) 11,722,671

(2.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For commercial banks

For financial Group

(Under the Notification of the Bank of Thailand)

(Under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

 Location of disclosure [www.uob.co.th](http://www.uob.co.th)

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Date of disclosure 30 April 2018

Date of disclosure 30 April 2018

Information as of 31 December 2017

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

