

**United Overseas Bank (Thai) Public Company Limited**
**Summary Statement of Assets and Liabilities**
**C.B.1.1**

As of 31 August 2018

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,937,118	Deposits	408,116,583
Interbank and money market items, net	95,558,083	Interbank and money market items, net	38,293,271
Claims on securities	-	Liabilities payable on demand	3,327,918
Derivatives assets	7,704,355	Liabilities to deliver securities	-
Investments - net	55,785,055	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 73,000 )		Derivatives liabilities	7,103,721
Investments in subsidiaries and associates, net	61,750	Debts issued and Borrowings	16,000,000
Loans to customers, net	356,299,553	Bank's liabilities under acceptances	4,643
Accrued interest receivables	914,332	Other Liabilities	8,132,755
Customers' liabilities under acceptances	4,643	<b>Total Liabilities</b>	<b>480,978,891</b>
Properties foreclosed, net	281,993	Shareholders' equity	
Premises and equipment, net	9,747,930	Equity Portion <sup>1/</sup>	24,856,613
Other assets, net	5,136,853	Other reserves	3,508,024
		Retained Earnings	26,088,137
		<b>Total Shareholders' equity</b>	<b>54,452,774</b>
<b>Total Assets</b>	<b>535,431,665</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>535,431,665</b>

Thousand Baht

Non-Performing Loan <sup>2/</sup> (net) as of 30 June 2018 (Quarterly)	7,885,272
(1.81 percents of total loans after allowance for doubtful accounts of non-performing loans)	
Required provisioning for loan loss, as of 30 June 2018 (Quarterly)	4,905,293
Actual provisioning for loan loss, as of 30 June 2018 (Quarterly)	10,390,297
Loans to related parties	662,380
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	59,909,995
(Capital adequacy ratio 18.98 percents)	
Regulatory capital after deducting capital add-on arising from Single Limit	59,909,995
(Capital adequacy ratio after deducting capital add-on arising from Single Limit 18.98)	
Changes in assets and liabilities this quarter as of 31 August 2018 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	6,011,722
Liabilities under unmatured import bills	1,080,281
Letters of credit	4,337,501
Other contingencies	77,470,019
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2018 (Quarterly)	11,722,671
(2.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

## Channel of capital maintenance information disclosure

For commercial banks

For financial Group

(Under the Notification of the Bank of Thailand)

(Under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure www.uob.co.th

Location of disclosure www.uob.co.th

Date of disclosure 30 April 2018

Date of disclosure 30 April 2018

Information as of 31 December 2017

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

