

**United Overseas Bank (Thai) Public Company Limited**
**Summary Statement of Assets and Liabilities**
**C.B.1.1**

As of 31 May 2017

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,913,043	Deposits	339,788,598
Interbank and money market items, net	43,272,826	Interbank and money market items, net	21,121,958
Claims on securities	-	Liabilities payable on demand	2,970,123
Derivatives assets	9,753,548	Liabilities to deliver securities	-
Investments - net	59,318,759	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 73,000 )		Derivatives liabilities	8,484,665
Investments in subsidiaries and associates, net	176,250	Debts issued and Borrowings	15,796,770
Loans to customers, net	316,873,930	Bank's liabilities under acceptances	-
Accrued interest receivables	795,328	Other Liabilities	9,725,064
Customers' liabilities under acceptances	-	Total Liabilities	397,887,178
Properties foreclosed, net	387,189	Shareholders' equity	
Premises and equipment, net	9,648,728	Equity Portion <sup>iv</sup>	24,856,613
Other assets, net	3,478,948	Other reserves	3,870,894
		Retained Earnings	21,003,864
		Total Shareholders' equity	49,731,371
Total Assets	447,618,549	Total Liabilities and Shareholders' equity	447,618,549

**Thousand Baht**

 Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2017 (Quarterly) 5,732,018

(1.57 percents of total loans after allowance for doubtful accounts of non-performing loans)

Required provisioning for loan loss, as of 31 March 2017 (Quarterly) 4,352,891

Actual provisioning for loan loss, as of 31 March 2017 (Quarterly) 9,794,897

Loans to related parties 569,191

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 54,125,829

(Capital adequacy ratio 18.32 percents)

Regulatory capital after deducting capital add-on arising from Single Limit 54,125,829

(Capital adequacy ratio after deducting capital add-on arising from Single Limit 18.32 percents)

Changes in assets and liabilities this quarter as of 31 May 2017 due to fine from violating

the Financial Institution Business Act B.E 2551, Section..... -

Contingent liabilities

Avals to bills and guarantees of loans 8,166,605

Liabilities under unmatured import bills 1,413,777

Letters of credit 2,989,692

Other contingencies 61,838,433

<sup>iv</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2017 (Quarterly) 9,128,075

(2.47 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For commercial banks

For financial Group

(Under the Notification of the Bank of Thailand)

(Under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure www.uob.co.th

Location of disclosure www.uob.co.th

Date of disclosure 28 April 2017

Date of disclosure 28 April 2017

Information as of 31 December 2016

Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

