

**United Overseas Bank (Thai) Public Company Limited**
**Summary Statement of Assets and Liabilities**
**C.B.1.1**

As of 31 July 2017

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	5,600,163	Deposits	359,127,639
Interbank and money market items, net	64,318,821	Interbank and money market items, net	22,466,137
Claims on securities	-	Liabilities payable on demand	3,980,367
Derivatives assets	12,215,354	Liabilities to deliver securities	-
Investments - net	55,335,123	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 73,000 )		Derivatives liabilities	11,263,776
Investments in subsidiaries and associates, net	171,250	Debts issued and Borrowings	15,665,641
Loans to customers, net	321,049,011	Bank's liabilities under acceptances	-
Accrued interest receivables	862,648	Other Liabilities	11,479,487
Customers' liabilities under acceptances	-	Total Liabilities	423,983,047
Properties foreclosed, net	355,913	Shareholders' equity	
Premises and equipment, net	9,697,641	Equity Portion <sup>1/</sup>	24,856,613
Other assets, net	4,722,979	Other reserves	3,890,560
		Retained Earnings	21,598,683
		Total Shareholders' equity	50,345,856
Total Assets	474,328,903	Total Liabilities and Shareholders' equity	474,328,903

**Thousand Baht**

Non-Performing Loan <sup>2/</sup> (net) as of 30 June 2017 (Quarterly)	6,091,058
(1.60 percents of total loans after allowance for doubtful accounts of non-performing loans)	
Required provisioning for loan loss, as of 30 June 2017 (Quarterly)	4,533,409
Actual provisioning for loan loss, as of 30 June 2017 (Quarterly)	10,075,417
Loans to related parties	549,055
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	54,006,897
(Capital adequacy ratio 18.04 percents)	
Regulatory capital after deducting capital add-on arising from Single Limit	54,006,897
(Capital adequacy ratio after deducting capital add-on arising from Single Limit 18.04 percents)	
Changes in assets and liabilities this quarter as of 31 July 2017 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	7,349,808
Liabilities under unmatured import bills	947,114
Letters of credit	2,283,566
Other contingencies	61,665,161
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2017 (Quarterly)	9,663,660
(2.51 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

## Channel of capital maintenance information disclosure

For commercial banks	
(Under the Notification of the Bank of Thailand)	
Re: Public disclosure of Capital Maintenance for Commercial Banks	
Location of disclosure	www.uob.co.th
Date of disclosure	28 April 2017
Information as of	31 December 2016

For financial Group	
(Under the Notification of the Bank of Thailand)	
Re: Consolidated Supervision	
Location of disclosure	www.uob.co.th
Date of disclosure	28 April 2017
Information as of	31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

