

**United Overseas Bank (Thai) Public Company Limited**
**Summary Statement of Assets and Liabilities**
**C.B.1.1**
**As of 31 August 2017**

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,964,765	Deposits	379,026,509
Interbank and money market items, net	103,584,950	Interbank and money market items, net	40,918,389
Claims on securities	-	Liabilities payable on demand	3,409,446
Derivatives assets	11,491,948	Liabilities to deliver securities	-
Investments - net	54,054,836	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 73,000 )		Derivatives liabilities	10,180,369
Investments in subsidiaries and associates, net	171,250	Debts issued and Borrowings	15,646,015
Loans to customers, net	322,703,409	Bank's liabilities under acceptances	-
Accrued interest receivables	866,263	Other Liabilities	11,242,524
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>460,423,252</b>
Properties foreclosed, net	349,560	<b>Shareholders' equity</b>	
Premises and equipment, net	9,701,899	Equity Portion <sup>1/</sup>	24,856,613
Other assets, net	4,285,602	Other reserves	3,882,936
		Retained Earnings	22,011,681
		<b>Total Shareholders' equity</b>	<b>50,751,230</b>
<b>Total Assets</b>	<b>511,174,482</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>511,174,482</b>

**Thousand Baht**

 Non-Performing Loan <sup>2/</sup> (net) as of 30 June 2017 (Quarterly) 6,091,058

(1.60 percents of total loans after allowance for doubtful accounts of non-performing loans)

 Required provisioning for loan loss, as of 30 June 2017 (Quarterly) 4,533,409

 Actual provisioning for loan loss, as of 30 June 2017 (Quarterly) 10,075,417

 Loans to related parties 547,715

 Loans to related asset management companies -

 Loans to related parties due to debt restructuring -

 Regulatory capital 55,488,184

(Capital adequacy ratio 18.50 percents)

 Regulatory capital after deducting capital add-on arising from Single Limit 55,488,184

(Capital adequacy ratio after deducting capital add-on arising from Single Limit 18.50 percents)

Changes in assets and liabilities this quarter as of 31 August 2017 due to fine from violating

 the Financial Institution Business Act B.E 2551, Section..... -
**Contingent liabilities**

 Avals to bills and guarantees of loans 7,570,195

 Liabilities under unmatured import bills 972,143

 Letters of credit 2,414,585

 Other contingencies 66,794,318
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2017 (Quarterly) 9,663,660

(2.51 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For commercial banks

For financial Group

(Under the Notification of the Bank of Thailand)

(Under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks

Re: Consolidated Supervision)

Location of disclosure www.uob.co.th

Location of disclosure www.uob.co.th

Date of disclosure 28 April 2017

Date of disclosure 28 April 2017

Information as of 31 December 2016

Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

