

**United Overseas Bank (Thai) Public Company Limited**
**Summary Statement of Assets and Liabilities**
**C.B.1.1**
**As of 30 September 2016**

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,910,645	Deposits	309,889,303
Interbank and money market items, net	35,413,652	Interbank and money market items, net	27,099,408
Claims on securities	-	Liabilities payable on demand	2,730,643
Derivatives assets	6,907,973	Liabilities to deliver securities	-
Investments - net	63,964,042	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht - )		Derivatives liabilities	5,918,941
Investments in subsidiaries and associates, net	176,250	Debts issued and Borrowings	18,398,983
Loans to customers, net	296,563,737	Bank's liabilities under acceptances	-
Accrued interest receivables	734,997	Other Liabilities	8,439,574
Customers' liabilities under acceptances	-	Total Liabilities	372,476,852
Properties foreclosed, net	443,571	Shareholders' equity	
Premises and equipment, net	8,727,291	Equity Portion <sup>1/</sup>	24,856,613
Other assets, net	3,043,004	Other reserves	3,949,274
		Retained earnings	18,602,423
		Total shareholders' equity	47,408,310
Total Assets	419,885,162	Total Liabilities and Shareholders' equity	419,885,162

**Thousand Baht**

Non-Performing Loan <sup>2/</sup> (net) as of 30 September 2016 (Quarterly)	4,801,689
( 1.45 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2016 (Quarterly)	3,545,518
Actual provisioning for loan loss, as of 30 September 2016 (Quarterly)	8,855,533
Loans to related parties	70,553
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	52,666,719
(Capital adequacy ratio 20.68 percents)	
Regulatory capital after deducting capital add-on arising from Single Limit	52,666,719
(Capital adequacy ratio after deducting capital add-on arising from Single Limit 20.68 percents)	
Changes in assets and liabilities this quarter as of 30 September 2016 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	8,123,247
Liabilities under unmatured import bills	843,180
Letters of credit	1,904,016
Other contingencies	56,241,473
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2016 (Quarterly)	7,450,639
( 2.23 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

**Channel of capital maintenance information disclosure**

For commercial banks

For financial Group

(Under the Notification of the Bank of Thailand)

(Under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure www.uob.co.th

Location of disclosure www.uob.co.th

Date of disclosure 28 April 2016

Date of disclosure 28 April 2016

Information as of 31 December 2015

Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.