

**United Overseas Bank (Thai) Public Company Limited**

**Summary Statement of Assets and Liabilities**

**C.B.1.1**

**As of 30 November 2016**

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	4,962,469	Deposits	311,251,475
Interbank and money market items, net	27,970,422	Interbank and money market items, net	25,240,138
Claims on securities	-	Liabilities payable on demand	3,125,509
Derivatives assets	9,319,718	Liabilities to deliver securities	-
Investments - net	65,666,032	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 73,000 )		Derivatives liabilities	8,397,804
Investments in subsidiaries and associates, net	176,250	Debts issued and Borrowings	18,553,921
Loans to customers, net	300,355,742	Bank's liabilities under acceptances	-
Accrued interest receivables	738,750	Other Liabilities	9,747,393
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>376,316,240</b>
Properties foreclosed, net	447,000	Shareholders' equity	
Premises and equipment, net	9,170,450	Equity Portion <sup>1/</sup>	24,856,613
Other assets, net	5,327,356	Other reserves	3,872,742
		Retained earnings	19,088,594
		<b>Total shareholders' equity</b>	<b>47,817,949</b>
<b>Total Assets</b>	<b>424,134,189</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>424,134,189</b>

**Thousand Baht**

Non-Performing Loan <sup>2/</sup> (net) as of 30 September 2016 (Quarterly)	4,801,689
( 1.45 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2016 (Quarterly)	3,545,518
Actual provisioning for loan loss, as of 30 September 2016 (Quarterly)	8,855,533
Loans to related parties	500,157
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	52,164,840
(Capital adequacy ratio 18.52 percents)	
Regulatory capital after deducting capital add-on arising from Single Limit	52,164,840
(Capital adequacy ratio after deducting capital add-on arising from Single Limit 18.52 percents)	
Changes in assets and liabilities this quarter as of 30 November 2016 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	7,708,362
Liabilities under unmatured import bills	1,397,151
Letters of credit	2,568,002
Other contingencies	59,487,093
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2016 (Quarterly)	7,450,639
( 2.23 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For commercial banks

For financial Group

(Under the Notification of the Bank of Thailand

(Under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure www.uob.co.th

Location of disclosure www.uob.co.th

Date of disclosure 27 October 2016

Date of disclosure 27 October 2016

Information as of 30 June 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.