

**United Overseas Bank (Thai) Public Company Limited**
**Summary Statement of Assets and Liabilities**
**C.B.1.1**
**As of 31 August 2016**

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	4,536,819	Deposits	324,248,902
Interbank and money market items, net	50,088,573	Interbank and money market items, net	25,372,385
Claims on securities	-	Liabilities payable on demand	2,493,665
Derivatives assets	7,233,370	Liabilities to deliver securities	-
Investments - net	63,918,087	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht - )		Derivatives liabilities	6,610,245
Investments in subsidiaries and associates, net	176,250	Debts issued and Borrowings	18,387,797
Loans to customers, net	293,447,857	Bank's liabilities under acceptances	-
Accrued interest receivables	764,577	Other Liabilities	8,256,529
Customers' liabilities under acceptances	-	Total Liabilities	385,369,523
Properties foreclosed, net	429,134	Shareholders' equity	
Premises and equipment, net	8,599,425	Equity Portion <sup>1/</sup>	24,856,613
Other assets, net	3,224,107	Other reserves	3,974,989
		Retained earnings	18,217,074
		Total shareholders' equity	47,048,676
Total Assets	432,418,199	Total Liabilities and Shareholders' equity	432,418,199

**Thousand Baht**

Non-Performing Loan <sup>2/</sup> (net) as of 30 June 2016 (Quarterly)	4,456,363
( 1.25 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2016 (Quarterly)	3,332,287
Actual provisioning for loan loss, as of 30 June 2016 (Quarterly)	8,342,298
Loans to related parties	72,781
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	52,695,632
(Capital adequacy ratio 20.45 percents)	
Regulatory capital after deducting capital add-on arising from Single Limit	52,695,632
(Capital adequacy ratio after deducting capital add-on arising from Single Limit 20.45 percents)	
Changes in assets and liabilities this quarter as of 31 August 2016 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	8,555,042
Liabilities under unmatured import bills	768,781
Letters of credit	2,362,028
Other contingencies	61,604,277
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2016 (Quarterly)	6,881,300
( 1.92 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

**Channel of capital maintenance information disclosure**

For commercial banks

For financial Group

(Under the Notification of the Bank of Thailand)

(Under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure www.uob.co.th

Location of disclosure www.uob.co.th

Date of disclosure 28 April 2016

Date of disclosure 28 April 2016

Information as of 31 December 2015

Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.