

United Overseas Bank (Thai) Public Company Limited
Summary Statement of Assets and Liabilities
C.B.1.1
As of 31 May 2014

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	4,082,979	Deposits	230,604,911
Interbank and money market items, net	57,854,129	Interbank and money market items, net	82,820,523
Claims on securities	-	Liabilities payable on demand	2,547,348
Derivatives assets	6,473,999	Liabilities to deliver securities	-
Investments - net	67,416,487	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 991,737)		Derivatives liabilities	5,781,038
Investments in subsidiaries and associates, net	200,845	Debts issued and Borrowings	33,947,692
Loans to customers, net	252,722,802	Bank's liabilities under acceptances	32,080
Accrued interest receivables	670,022	Other Liabilities	6,390,960
Customers' liabilities under acceptances	32,080	Total Liabilities	362,124,552
Properties foreclosed, net	1,947,335	Shareholders' equity	
Premises and equipment, net	5,228,458	Equity Portion ^{1/}	24,856,613
Other assets, net	3,814,021	Other reserves	1,989,607
		Retained earnings	11,472,385
		Total shareholders' equity	38,318,605
Total Assets	400,443,157	Total Liabilities and Shareholders' equity	400,443,157

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2014(Quarterly)	2,786,302
(0.94 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2014(Quarterly)	3,676,807
Actual provisioning for loan loss,as of 31 March 2014(Quarterly)	7,286,810
Loans to related parties	186,825
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	42,589,213
(Capital adequacy ratio 17.19 percents)	
Changes in assets and liabilities this quarter as of 31 May 2014 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	5,159,446
Liabilities under unmatured import bills	1,024,869
Letters of credit	3,950,877
Other contingencies	46,797,062
^{1/} Equity portion is referred to the sum of issued and paid -up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
^{2/} Non-Performing Loans (gross) as of 31 March 2014 (Quarterly)	5,433,855
(1.82 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For commercial banks	
(Under the Notification of the Bank of Thailand	
Re: Public disclosure of Capital Maintenance for Commercial Banks)	
Location of disclosure	www.uob.co.th
Date of disclosure	28 April 2014
Information as of	31 December 2013

For financial Group	
(Under the Notification of the Bank of Thailand	
Re: Consolidated Supervision)	
Location of disclosure	www.uob.co.th
Date of disclosure	28 April 2014
Information as of	31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.