

**Summary Statement of Assets and Liabilities**
**C.B.1.1**
**As of 31 March 2014**

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	5,775,900	Deposits	234,304,925
Interbank and money market items, net	49,414,655	Interbank and money market items, net	85,178,667
Claims on securities	-	Liabilities payable on demand	2,758,843
Derivatives assets	5,755,028	Liabilities to deliver securities	-
Investments - net	79,008,808	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 5,072,324 )		Derivatives liabilities	5,441,752
Investments in subsidiaries and associates, net	200,845	Debts issued and Borrowings	27,960,654
Loans to customers, net	248,370,293	Bank's liabilities under acceptances	75,899
Accrued interest receivables	545,149	Other Liabilities	6,317,635
Customers' liabilities under acceptances	75,899	<b>Total Liabilities</b>	<b>362,038,375</b>
Properties foreclosed, net	1,902,778	<b>Shareholders' equity</b>	
Premises and equipment, net	5,153,764	Equity Portion <sup>1/</sup>	24,856,613
Other assets, net	3,859,891	Other reserves	1,989,780
		Retained earnings	11,178,242
		<b>Total shareholders' equity</b>	<b>38,024,635</b>
<b>Total Assets</b>	<b>400,063,010</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>400,063,010</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2014( Quarterly)	2,786,302
( 0.94 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2014(Quarterly)	3,676,807
Actual provisioning for loan loss,as of 31 March 2014(Quarterly)	7,286,810
Loans to related parties	177,639
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	38,805,988
(Capital adequacy ratio 16.02 percents)	
Changes in assets and liabilities this quarter as of 31 March 2014 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
<b>Contingent liabilities</b>	
Avals to bills and guarantees of loans	5,125,073
Liabilities under unmatured import bills	1,179,875
Letters of credit	4,222,303
Other contingencies	45,962,415
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2014 (Quarterly)	5,433,855
( 1.82 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

**Channel of capital maintenance information disclosure**

For commercial banks	
(Under the Notification of the Bank of Thailand	
Re: Public disclosure of Capital Maintenance for Commercial Banks)	
Location of disclosure	www.uob.co.th
Date of disclosure	30 October 2013
Information as of	30 June 2013

For financial Group	
(Under the Notification of the Bank of Thailand	
Re: Consolidated Supervision)	
Location of disclosure	www.uob.co.th
Date of disclosure	30 October 2013
Information as of	30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.