

**Summary Statement of Assets and Liabilities**
**C.B.1.1**
**As of 30 June 2014**

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	5,577,874	Deposits	238,034,460
Interbank and money market items, net	54,940,912	Interbank and money market items, net	71,376,649
Claims on securities	-	Liabilities payable on demand	2,905,654
Derivatives assets	4,683,374	Liabilities to deliver securities	-
Investments - net	66,456,561	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 5,303,688 )		Derivatives liabilities	4,675,622
Investments in subsidiaries and associates, net	200,845	Debts issued and Borrowings	33,464,741
Loans to customers, net	251,116,613	Bank's liabilities under acceptances	21,563
Accrued interest receivables	481,725	Other Liabilities	6,430,923
Customers' liabilities under acceptances	21,563	Total Liabilities	356,909,612
Properties foreclosed, net	1,900,058	Shareholders' equity	
Premises and equipment, net	5,644,209	Equity Portion <sup>1/</sup>	24,856,613
Other assets, net	4,173,918	Other reserves	1,939,889
		Retained earnings	11,491,538
		Total shareholders' equity	38,288,040
Total Assets	395,197,652	Total Liabilities and Shareholders' equity	395,197,652

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 30 June 2014( Quarterly)	3,267,563
( 1.07 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2014(Quarterly)	4,383,256
Actual provisioning for loan loss,as of 30 June 2014(Quarterly)	7,993,273
Loans to related parties	127,397
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	42,584,732
(Capital adequacy ratio 17.47 percents)	
Changes in assets and liabilities this quarter as of 30 June 2014 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	5,181,714
Liabilities under unmatured import bills	899,252
Letters of credit	3,689,004
Other contingencies	45,027,932
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2014 (Quarterly)	6,641,585
( 2.15 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

**Channel of capital maintenance information disclosure**

For commercial banks	
(Under the Notification of the Bank of Thailand	
Re: Public disclosure of Capital Maintenance for Commercial Banks)	
Location of disclosure	www.uob.co.th
Date of disclosure	28 April 2014
Information as of	31 December 2013

For financial Group	
(Under the Notification of the Bank of Thailand	
Re: Consolidated Supervision)	
Location of disclosure	www.uob.co.th
Date of disclosure	28 April 2014
Information as of	31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.