

**United Overseas Bank (Thai) Public Company Limited**
**Summary Statement of Assets and Liabilities**
**C.B.1.1**
**As of 31 August 2014**

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	4,296,888	Deposits	243,091,175
Interbank and money market items, net	31,303,020	Interbank and money market items, net	65,536,582
Claims on securities	-	Liabilities payable on demand	3,207,660
Derivatives assets	6,665,290	Liabilities to deliver securities	-
Investments - net	68,814,755	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 996,833 )		Derivatives liabilities	7,330,488
Investments in subsidiaries and associates, net	200,845	Debts issued and Borrowings	11,459,700
Loans to customers, net	252,027,156	Bank's liabilities under acceptances	24,471
Accrued interest receivables	749,528	Other Liabilities	5,929,189
Customers' liabilities under acceptances	24,471	<b>Total Liabilities</b>	<b>336,579,265</b>
Properties foreclosed, net	1,943,163	<b>Shareholders' equity</b>	
Premises and equipment, net	5,552,244	Equity Portion <sup>1/</sup>	24,856,613
Other assets, net	3,838,194	Other reserves	1,949,110
		Retained earnings	12,030,566
		<b>Total shareholders' equity</b>	<b>38,836,289</b>
<b>Total Assets</b>	<b>375,415,554</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>375,415,554</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 30 June 2014( Quarterly)	3,267,563
( 1.07 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2014(Quarterly)	4,383,256
Actual provisioning for loan loss,as of 30 June 2014(Quarterly)	7,993,273
Loans to related parties	96,316
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	43,506,615
(Capital adequacy ratio 17.67 percents)	
Changes in assets and liabilities this quarter as of 31 August 2014 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	5,036,150
Liabilities under unmatured import bills	969,710
Letters of credit	3,161,734
Other contingencies	45,833,820
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2014 (Quarterly)	6,641,585
( 2.15 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

**Channel of capital maintenance information disclosure**

For commercial banks

For financial Group

(Under the Notification of the Bank of Thailand

(Under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure www.uob.co.th

Location of disclosure www.uob.co.th

Date of disclosure 28 April 2014

Date of disclosure 28 April 2014

Information as of 31 December 2013

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.