

United Overseas Bank (Thai) Public Company Limited
Summary Statement of Assets and Liabilities
C.B.1.1
As of 30 April 2014

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	5,029,977	Deposits	232,738,898
Interbank and money market items, net	44,845,472	Interbank and money market items, net	76,355,869
Claims on securities	-	Liabilities payable on demand	2,567,534
Derivatives assets	5,839,548	Liabilities to deliver securities	-
Investments - net	75,084,620	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 1,198,948)		Derivatives liabilities	5,341,354
Investments in subsidiaries and associates, net	200,845	Debts issued and Borrowings	27,883,157
Loans to customers, net	247,541,928	Bank's liabilities under acceptances	1,948
Accrued interest receivables	567,561	Other Liabilities	7,100,063
Customers' liabilities under acceptances	1,948	Total Liabilities	351,988,823
Properties foreclosed, net	1,901,505	Shareholders' equity	
Premises and equipment, net	5,259,581	Equity Portion ^{1/}	24,856,613
Other assets, net	3,827,062	Other reserves	2,002,086
		Retained earnings	11,252,525
		Total shareholders' equity	38,111,224
Total Assets	390,100,047	Total Liabilities and Shareholders' equity	390,100,047

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2014(Quarterly)	2,786,302
(0.94 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2014(Quarterly)	3,676,807
Actual provisioning for loan loss,as of 31 March 2014(Quarterly)	7,286,810
Loans to related parties	212,114
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	42,581,084
(Capital adequacy ratio 17.49 percents)	
Changes in assets and liabilities this quarter as of 30 April 2014 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	7,895,251
Liabilities under unmatured import bills	1,308,398
Letters of credit	3,621,092
Other contingencies	46,587,600
^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
^{2/} Non-Performing Loans (gross) as of 31 March 2014 (Quarterly)	5,433,855
(1.82 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For commercial banks
(Under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.uob.co.th
Date of disclosure 28 April 2014
Information as of 31 December 2013

For financial Group
(Under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure www.uob.co.th
Date of disclosure 28 April 2014
Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.