

United Overseas Bank (Thai) Public Company Limited
Summary Statement of Assets and Liabilities
C.B.1.1
As of 31 May 2012

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,961,221	Deposits	167,931,208
Interbank and money market items, net	47,939,840	Interbank and money market items, net	64,946,766
Claims on securities	-	Liabilities payable on demand	3,053,460
Derivatives assets	4,065,548	Liabilities to deliver securities	-
Investments - net	52,890,693	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 1,241,878)		Derivatives liabilities	4,115,427
Investments in subsidiaries and associates, net	332,636	Debts issued and Borrowings	28,475,202
Loans to customers, net	186,147,913	Bank's liabilities under acceptances	60,443
Accrued interest receivables	364,410	Other Liabilities	5,646,094
Customers' liabilities under acceptances	60,443	Total Liabilities	274,228,600
Properties foreclosed, net	2,957,298	Shareholders' equity	
Premises and equipment - net	5,027,061	Equity Portion ^{1/}	24,856,613
Other assets - net	4,085,919	Other reserves	1,915,871
		Retained earnings	5,831,898
		Total shareholders' equity	32,604,382
Total Assets	306,832,982	Total Liabilities and Shareholders' equity	306,832,982

Thousand Baht

Non-Performing Loan ^{2/} (net) as of 31 March 2012(Quarterly)	3,523,458
(1.67 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2012(Quarterly)	4,832,669
Actual provisioning for loan loss, as of 31 March 2012(Quarterly)	6,208,073
Loans to related parties	35,184
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	30,855,235
(Capital adequacy ratio 17.30 percents)	
Changes in assets and liabilities this quarter as of 31 May 2012 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	2,982,294
Liabilities under unmatured import bills	1,310,836
Letters of credit	3,052,049
Other contingencies	38,365,886
^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
^{2/} Non-Performing Loans (gross) as of 31 March 2012 (Quarterly)	7,712,802
(3.59 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For commercial banks

For financial Group

(Under the Notification of the Bank of Thailand

(Under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure www.uob.co.th

Location of disclosure www.uob.co.th

Date of disclosure 27 April 2012

Date of disclosure 27 April 2012

Information as of 31 December 2011

Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.