

United Overseas Bank (Thai) Public Company Limited
Summary Statement of Assets and Liabilities
C.B.1.1
As of 31 March 2012

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,737,428	Deposits	152,408,020
Interbank and money market items, net	36,112,229	Interbank and money market items, net	48,771,345
Claims on securities	-	Liabilities payable on demand	2,746,203
Derivatives assets	2,232,731	Liabilities to deliver securities	-
Investments - net	43,356,617	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 2,990,585)		Derivatives liabilities	3,171,559
Investments in subsidiaries and associates, net	332,636	Debts issued and Borrowings	33,136,183
Loans to customers, net	180,230,355	Bank's liabilities under acceptances	24,000
Accrued interest receivables	523,763	Other Liabilities	5,207,316
Customers' liabilities under acceptances	24,000	Total Liabilities	245,464,626
Properties foreclosed, net	3,060,183	Shareholders' equity	
Premises and equipment - net	4,958,418	Equity Portion ^{1/}	24,856,613
Other assets - net	4,315,356	Other reserves	1,957,614
		Retained earnings	5,604,863
		Total shareholders' equity	32,419,090
Total Assets	277,883,716	Total Liabilities and Shareholders' equity	277,883,716

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2012(Quarterly)	3,523,458
(1.67 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2012(Quarterly)	4,832,669
Actual provisioning for loan loss,as of 31 March 2012(Quarterly)	6,208,073
Loans to related parties	32,755
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	29,126,488
(Capital adequacy ratio 17.01 percents)	
Changes in assets and liabilities this quarter as of 31 March 2012 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	2,529,567
Liabilities under unmatured import bills	1,048,937
Letters of credit	2,752,336
Other contingencies	37,261,694
^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
^{2/} Non-Performing Loans (gross) as of 31 March 2012 (Quarterly)	7,712,802
(3.59 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For commercial banks
(Under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.uob.co.th
Date of disclosure 21 October 2011
Information as of 30 June 2011

For financial Group
(Under the Notification of the Bank of Thailand)
Re: Consolidated Supervision)

Location of disclosure www.uob.co.th
Date of disclosure 21 October 2011
Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.