

United Overseas Bank (Thai) Public Company Limited
Summary Statement of Assets and Liabilities
C.B.1.1
As of 29 February 2012

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,623,505	Deposits	143,071,214
Interbank and money market items, net	25,469,084	Interbank and money market items, net	38,408,262
Claims on securities	-	Liabilities payable on demand	2,375,922
Derivatives assets	2,935,638	Liabilities to deliver securities	-
Investments - net	41,110,902	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 8,441,086)		Derivatives liabilities	4,123,089
Investments in subsidiaries and associates, net	332,636	Debts issued and Borrowings	41,216,632
Loans to customers, net	181,265,009	Bank's liabilities under acceptances	68,995
Accrued interest receivables	398,583	Other Liabilities	5,376,792
Customers' liabilities under acceptances	68,995	Total Liabilities	234,640,906
Properties foreclosed, net	3,090,050	Shareholders' equity	
Premises and equipment - net	4,978,267	Equity Portion ^{1/}	24,856,613
Other assets - net	4,568,841	Other reserves	1,918,725
		Retained earnings	5,425,266
		Total shareholders' equity	32,200,604
Total Assets	266,841,510	Total Liabilities and Shareholders' equity	266,841,510

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 December 2011(Quarterly)	3,501,805
(1.47 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2011(Quarterly)	4,649,894
Actual provisioning for loan loss,as of 31 December 2011(Quarterly)	5,774,898
Loans to related parties	33,879
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	29,033,256
(Capital adequacy ratio 16.80 percents)	
Changes in assets and liabilities this quarter as of 29 February 2012 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	2,547,506
Liabilities under unmatured import bills	919,714
Letters of credit	2,613,711
Other contingencies	36,900,716
^{1/} Equity portion is referred to the sum of issued and paid -up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
^{2/} Non-Performing Loans (gross) as of 31 December 2011 (Quarterly)	7,502,675
(3.10 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure
For commercial banks
For financial Group

(Under the Notification of the Bank of Thailand)

(Under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)
Re: Consolidated Supervision)

Location of disclosure www.uob.co.th

Location of disclosure www.uob.co.th

Date of disclosure 21 October 2011

Date of disclosure 21 October 2011

Information as of 30 June 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.