

**United Overseas Bank (Thai) Public Company Limited**
**Summary Statement of Assets and Liabilities**
**C.B.1.1**
**As of 31 August 2012**

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,172,901	Deposits	183,135,539
Interbank and money market items, net	58,584,693	Interbank and money market items, net	88,781,318
Claims on securities	503,024	Liabilities payable on demand	3,078,874
Derivatives assets	2,444,572	Liabilities to deliver securities	503,024
Investments - net	73,849,371	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 1,645,561 )		Derivatives liabilities	3,495,890
Investments in subsidiaries and associates, net	332,636	Debts issued and Borrowings	25,914,488
Loans to customers, net	192,576,831	Bank's liabilities under acceptances	120,829
Accrued interest receivables	399,434	Other Liabilities	5,982,772
Customers' liabilities under acceptances	120,829	<b>Total Liabilities</b>	<b>311,012,734</b>
Properties foreclosed, net	2,746,407	<b>Shareholders' equity</b>	
Premises and equipment - net	5,105,689	Equity Portion <sup>1/</sup>	24,856,613
Other assets - net	4,471,786	Other reserves	1,945,327
		Retained earnings	6,493,499
		<b>Total shareholders' equity</b>	<b>33,295,439</b>
<b>Total Assets</b>	<b>344,308,173</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>344,308,173</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 30 June 2012( Quarterly)	3,494,591
( 1.56 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2012(Quarterly)	5,006,361
Actual provisioning for loan loss,as of 30 June 2012(Quarterly)	6,642,175
Loans to related parties	29,507
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	30,993,338
(Capital adequacy ratio 16.72 percents)	
Changes in assets and liabilities this quarter as of 31 August 2012 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	3,219,294
Liabilities under unmatured import bills	1,133,321
Letters of credit	2,551,113
Other contingencies	38,855,618
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2012 (Quarterly)	7,801,483
( 3.41 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

## Channel of capital maintenance information disclosure

For commercial banks

For financial Group

(Under the Notification of the Bank of Thailand

(Under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure www.uob.co.th

Location of disclosure www.uob.co.th

Date of disclosure 27 April 2012

Date of disclosure 27 April 2012

Information as of 31 December 2011

Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.