

United Overseas Bank (Thai) Public Company Limited
Summary Statement of Assets and Liabilities
C.B.1.1
As of 30 April 2012

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,566,617	Deposits	159,784,948
Interbank and money market items, net	38,873,640	Interbank and money market items, net	50,668,735
Claims on securities	-	Liabilities payable on demand	2,667,185
Derivatives assets	2,107,439	Liabilities to deliver securities	-
Investments - net	45,572,090	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 2,994,568)		Derivatives liabilities	3,309,625
Investments in subsidiaries and associates, net	332,637	Debts issued and Borrowings	30,748,837
Loans to customers, net	182,031,923	Bank's liabilities under acceptances	35,354
Accrued interest receivables	378,322	Other Liabilities	5,526,887
Customers' liabilities under acceptances	35,354	Total Liabilities	252,741,571
Properties foreclosed, net	3,024,310	Shareholders' equity	
Premises and equipment - net	4,964,587	Equity Portion ^{1/}	24,856,613
Other assets - net	4,417,483	Other reserves	1,924,768
		Retained earnings	5,781,450
		Total shareholders' equity	32,562,831
Total Assets	285,304,402	Total Liabilities and Shareholders' equity	285,304,402

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2012(Quarterly)	3,523,458
(1.67 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2012(Quarterly)	4,832,669
Actual provisioning for loan loss, as of 31 March 2012(Quarterly)	6,208,073
Loans to related parties	36,817
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	30,855,860
(Capital adequacy ratio 17.80 percents)	
Changes in assets and liabilities this quarter as of 30 April 2012 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	3,008,136
Liabilities under unmatured import bills	1,276,833
Letters of credit	2,579,942
Other contingencies	37,718,134
^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
^{2/} Non-Performing Loans (gross) as of 31 March 2012 (Quarterly)	7,712,802
(3.59 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure
For commercial banks
For financial Group

(Under the Notification of the Bank of Thailand)

(Under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)
Re: Consolidated Supervision)

Location of disclosure www.uob.co.th

Location of disclosure www.uob.co.th

Date of disclosure 27 April 2012

Date of disclosure 27 April 2012

Information as of 31 December 2011

Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.