

United Overseas Bank (Thai) Public Company Limited
Summary Statement of Assets and Liabilities
C.B.1.1
As of 30 November 2011

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,560,797	Deposits	135,430,761
Interbank and money market items, net	28,295,453	Interbank and money market items, net	40,229,874
Claims on securities	1,213,698	Liabilities payable on demand	2,583,305
Derivatives assets	3,502,723	Liabilities to deliver securities	1,213,698
Investments - net	35,706,966	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 3,053,054)		Derivatives liabilities	4,176,480
Investments in subsidiaries and associates, net	453,754	Debts issued and Borrowings	43,788,846
Loans to customers, net	179,498,788	Bank's liabilities under acceptances	55,065
Accrued interest receivables	409,037	Other Liabilities	5,691,406
Customers' liabilities under acceptances	55,065	Total Liabilities	233,169,435
Properties foreclosed, net	3,294,319	Shareholders' equity	
Premises and equipment - net	3,562,874	Equity Portion ^{1/}	24,856,613
Other assets - net	5,610,389	Other reserves	915,428
		Retained earnings	6,222,387
		Total shareholders' equity	31,994,428
Total Assets	265,163,863	Total Liabilities and Shareholders' equity	265,163,863

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 September 2011(Quarterly)	3,314,110
(1.56 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2011(Quarterly)	4,436,476
Actual provisioning for loan loss,as of 30 September 2011(Quarterly)	5,226,483
Loans to related parties	26,274
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	28,870,738
(Capital adequacy ratio 17.06 percents)	
Changes in assets and liabilities this quarter as of 30 November 2011 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	2,510,928
Liabilities under unmatured import bills	892,846
Letters of credit	3,163,879
Other contingencies	36,089,817
^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
^{2/} Non-Performing Loans (gross) as of 30 September 2011 (Quarterly)	7,119,032
(3.29 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For commercial banks

For financial Group

(Under the Notification of the Bank of Thailand

(Under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure www.uob.co.th

Location of disclosure www.uob.co.th

Date of disclosure 21 October 2011

Date of disclosure 21 October 2011

Information as of 30 June 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.