

**United Overseas Bank (Thai) Public Company Limited**
**Summary Statement of Assets and Liabilities**
**C.B.1.1**
**As of 31 May 2011**

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,707,365	Deposits	139,392,471
Interbank and money market items, net	67,453,867	Interbank and money market items, net	77,402,308
Claims on securities	1,034,325	Liabilities payable on demand	2,479,268
Derivatives assets	2,770,479	Liabilities to deliver securities	1,034,325
Investments - net	40,379,110	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 7,987,832 )		Derivatives liabilities	3,705,952
Investments in subsidiaries and associates, net	435,004	Debts issued and Borrowings	31,070,322
Loans to customers, net	164,279,319	Bank's liabilities under acceptances	29,350
Accrued interest receivables	281,843	Other Liabilities	4,997,523
Customers' liabilities under acceptances	29,350	Total Liabilities	260,111,519
Properties foreclosed, net	4,125,917	Shareholders' equity	
Premises and equipment - net	3,509,740	Equity Portion <sup>1/</sup>	24,856,613
Other assets - net	4,534,349	Other reserves	906,561
		Retained earnings	5,665,975
		Total shareholders' equity	31,429,149
Total Assets	291,540,668	Total Liabilities and Shareholders' equity	291,540,668

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2011( Quarterly)	3,566,228
( 1.99 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011(Quarterly)	4,480,232
Actual provisioning for loan loss,as of 31 March 2011(Quarterly)	5,270,237
Loans to related parties	23,501
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	28,818,736
(Capital adequacy ratio 18.26 percents)	
Changes in assets and liabilities this quarter as of 31 May 2011 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	2,984,031
Liabilities under unmatured import bills	793,404
Letters of credit	3,411,092
Other contingencies	33,682,561
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2011 (Quarterly)	7,464,309
( 4.07 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

**Channel of capital maintenance information disclosure**

For commercial banks

For financial Group

(Under the Notification of the Bank of Thailand)

(Under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure www.uob.co.th

Location of disclosure www.uob.co.th

Date of disclosure 11 April 2011

Date of disclosure 11 April 2011

Information as of 31 December 2010

Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.