

United Overseas Bank (Thai) Public Company Limited
Summary Statement of Assets and Liabilities
C.B.1.1
As of 31 August 2011

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,329,996	Deposits	131,764,319
Interbank and money market items, net	49,207,417	Interbank and money market items, net	50,255,334
Claims on securities	1,015,184	Liabilities payable on demand	2,474,218
Derivatives assets	2,795,857	Liabilities to deliver securities	1,015,184
Investments - net	44,559,940	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 3,864,611)		Derivatives liabilities	3,870,005
Investments in subsidiaries and associates, net	453,754	Debts issued and Borrowings	60,404,801
Loans to customers, net	173,784,741	Bank's liabilities under acceptances	72,768
Accrued interest receivables	359,588	Other Liabilities	5,071,677
Customers' liabilities under acceptances	72,768	Total Liabilities	254,928,306
Properties foreclosed, net	3,437,950	Shareholders' equity	
Premises and equipment - net	3,541,545	Equity Portion ^{1/}	24,856,613
Other assets - net	5,088,078	Other reserves	947,620
		Retained earnings	5,914,279
		Total shareholders' equity	31,718,512
Total Assets	286,646,818	Total Liabilities and Shareholders' equity	286,646,818

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 June 2011(Quarterly)	3,500,398
(1.50 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2011(Quarterly)	4,397,878
Actual provisioning for loan loss, as of 30 June 2011(Quarterly)	5,187,885
Loans to related parties	28,292
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	28,817,890
(Capital adequacy ratio 17.47 percents)	
Changes in assets and liabilities this quarter as of 31 August 2011 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	2,241,718
Liabilities under unmatured import bills	1,001,470
Letters of credit	2,776,182
Other contingencies	34,915,169
^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
^{2/} Non-Performing Loans (gross) as of 30 June 2011 (Quarterly)	7,335,502
(3.10 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For commercial banks	
(Under the Notification of the Bank of Thailand	
Re: Public disclosure of Capital Maintenance for Commercial Banks)	
Location of disclosure	www.uob.co.th
Date of disclosure	11 April 2011
Information as of	31 December 2010

For financial Group	
(Under the Notification of the Bank of Thailand	
Re: Consolidated Supervision)	
Location of disclosure	www.uob.co.th
Date of disclosure	11 April 2011
Information as of	31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.