

United Overseas Bank (Thai) Public Company Limited
Summary Statement of Assets and Liabilities
C.B.1.1
As of 30 April 2011

(Not audited/reviewed by certified public accountant)

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,256,593	Deposits	132,377,060
Interbank and money market items, net	30,559,392	Interbank and money market items, net	39,376,617
Claims on securities	-	Liabilities payable on demand	2,444,578
Derivatives assets	3,364,918	Liabilities to deliver securities	-
Investments - net	38,258,985	Financial liabilities designated at fair value through profit or loss	-
(With obligations Thousand Baht 34,949)		Derivatives liabilities	4,698,252
Investments in subsidiaries and associates, net	435,004	Debts issued and Borrowings	32,737,253
Loans to customers, net	160,842,307	Bank's liabilities under acceptances	86,952
Accrued interest receivables	370,636	Other Liabilities	5,598,469
Customers' liabilities under acceptances	86,952	Total Liabilities	217,319,181
Properties foreclosed, net	4,234,782	Shareholders' equity	
Premises and equipment - net	3,510,581	Equity Portion ^{1/}	24,856,613
Other assets - net	4,688,494	Other reserves	915,369
		Retained earnings	5,517,481
		Total shareholders' equity	31,289,463
Total Assets	248,608,644	Total Liabilities and Shareholders' equity	248,608,644

Thousand Baht

Non-Performing Loan ^{2/} (net) as of 31 March 2011(Quarterly)	3,566,228
(1.99 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011(Quarterly)	4,480,232
Actual provisioning for loan loss,as of 31 March 2011(Quarterly)	5,270,237
Loans to related parties	24,385
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	28,818,981
(Capital adequacy ratio 17.86 percents)	
Changes in assets and liabilities this quarter as of 30 April 2011 due to fine from violating the Financial Institution Business Act B.E 2551, Section.....	-
Contingent liabilities	
Avals to bills and guarantees of loans	2,924,713
Liabilities under unmatured import bills	852,878
Letters of credit	2,638,123
Other contingencies	32,874,869
^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
^{2/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly)	7,464,309
(4.07 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For commercial banks	
(Under the Notification of the Bank of Thailand	
Re: Public disclosure of Capital Maintenance for Commercial Banks)	
Location of disclosure	www.uob.co.th
Date of disclosure	11 April 2011
Information as of	31 December 2010

For financial Group	
(Under the Notification of the Bank of Thailand	
Re: Consolidated Supervision)	
Location of disclosure	www.uob.co.th
Date of disclosure	11 April 2011
Information as of	31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.